OID Manage documents

() You are not watching the public version of this page.

Applicants/Beneficiaries/Experts can find the information on the public page with the same name, available in Erasmus+ and European Solidarity Corps guides.

🐴 Take note

The illustrations in this wiki page are for consultation purpose only and do not reflect the latest implementation.

There are minor changes to the screen appearance and layout which are described on the updated page OID Basic functionalities of the Organisation Registration system.

Introduction

This page explains how to manage **documents** in the Organisation Registration system.

After your organisation is registered in the Organisation Registration system you can add documents that are needed by the National Agency to certify your organisation. Information on the documents to be uploaded can be found in the Erasmus+ and European Solidarity Corps programme guides.

If your organisation's information was automatically transferred from SEDIA to the Organisation Registration system, the available documents were also transferred and can be accessed in the Organisation Registration system. When checking and/or updating your organisation information, also check the documents section. Documents that are older than six months should be renewed.

Accessing the **Documents** section of the organisation is possible:

- 1. Directly after registering a new organisation by clicking on the Documents section of the form or
- 2. Via the list of My Organisations, for previously registered organisations.

Once documents are uploaded to the Organisation Registration system they cannot be deleted.

Quick steps

Introduction

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Detailed steps

1. Open "My Organisations"

In the Erasmus+ and European Solidarity Corps platform go to Organisations in the main menu, then click on My Organisations.

Alternatively if you are in Search for an Organisation, scroll to the bottom of the page and select ORGANISATIONS - My Organisations.

Note The My organisations section is only visible once you are authenticated (signed in to EU Login).				
Era	smus+ and European Solidarity Corps	My Organisations		
*	НОМЕ	Here you can find a list of organisations either registered by you or where you are an authorised person to represent the organisation for Erasmus+ Programme and European Solidarity Corps.		
盦	ORGANISATIONS 🗸 🗸	In case the list provides no data, you may need to register for your organisation to participate in Erasmus+ Programme and European Solidarity Corp. Follow "Register my Organisation" link to begin.		
o	Search for an Organisation	Upload of forms required by the programme		
o	Register my Organisation	As part of the registration process, applicants must also upload the Financial Identification form and the Legal Entity form in the Organisation Registration System. These forms can be downloaded from the Forms for EU contracts 🕻 page.		
0	My Organisations	Looking for support or have further questions?		
₹3	OPPORTUNITIES >	Check our applicant and beneficiary guides for complete step-by-step guidelines.		
ൾ	APPLICATIONS >	In case you can't find an organisation or the results are different than what you expected, please contact your Erasmus+/European Solidarity Corps National Agencies and here 🖪 for Erasmus+ National Agencies and here 🎦 for European Solidarity Corps National Agencies.		

1.1. View organisations

If you scroll down you can find all organisations either registered by you or for which you are an authorised person to represent the organisation in relation to Erasmus+ and/or European Solidarity Corps programmes.

Erasmus+ and European Solidarity Corps		My Organisations 🛛
		Follow Register my organisation L3 milk to begin.
*	НОМЕ	Looking for support or have further questions?
Î	ORGANISATIONS 🗸 🗸	Check our applicant and beneficiary guides 🖪 for complete step-by-step guidelines.
	Search for an Organisation	In case you can't find an organisation or the results are different than what you expected, please contact your Erasmus+/European Solidarity Corps National Agency for support. The list of contacts can be found here 🖪
	Register my Organisation	Number of Organisations
0	My Organisations	1 items found
4	OPPORTUNITIES >	
ঞ	APPLICATIONS >	TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS
ଷ	ASSESSMENTS >	Business name : TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS - Country : Belgium - City : Bruxelles - Website : http://www.website.com Organisation ID : E10247394 - Registration number : 1231231234 - VAT number : BE1231231234
	PROJECTS >	Items per page: 10
	NATIONAL AGENCIES >	

Click on the **blue Organisation name** to access the details for the selected organisation in the Organisation Registration system.

The Organisation Registration system opens with the details of the selected organisation. From here, you may view or update the organisation information.

Number of Organisations 1 items found		Sort By			\$
	Q Search	the results		s	Search
TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS Business name : TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS - Country City : Bruxelles - Website : http://www.website.com Organisation ID : E10247394 - Registration number : 1231231234 - VAT number : BE1231231234		Waiting	For Na C	Certifica	ation
Items per page: 10	▼ 1-1of1	К	<	>	>

For details on how to update your organisation information please see the page OID Modify Organisation.

2. Access the "Documents" section

Select the **Documents** section in the Content menu. This will take you to the documents section of the form, displaying, if available, documents currently uploaded to your organisation information.

Edit My Organisation				
Content Menu	<	Organisation data	 > 	
✓ Organisation data		Documents o document(s) found [0 B]	+ Add document	
✓ Legal address				
 Organisation Contact Person 		Please upload any relevant documents here.		
✓ Users 1				
Accreditations				
✓ Documents 0				

3. Add a new document(s)

Click on the Add document button. It will open a popup asking you to upload a document.

Edit My Organisation				
Content Menu	Organisation data	+		
✔ Organisation data	Documents o document(s) found [0 B]	+ Add document		
✔ Legal address				
 Organisation Contact Person 	Please upload any relevant documents here.			
✓ Users 1				
✓ Accreditations 0				
V Documents				

3.1. Select a file to upload

Select a file: Click Choose File and choose the file to upload from your computer.

Document Type: Once you have chosen your file, indicate the Document type from the drop-down list. If you do not find your chosen type of document, choose the "Other" option.

Maximum file size is 20 MB ! There is no limit to the total size or total number of attachments but each individual file cannot be greater to	than 20 MB.
Add document Select a file with size up to 20 Mb * Choose File No file chosen	×
Document Type * Select document type	¢ Cancel Upload

3.2. Upload the file

Once you have made sure that you have chosen the correct file and selected the correct document type, click on Upload.

Add document	×
Select a file with size up to 20 Mb * Choose File Registration document.pdf Document Type *	
Registration Document	\$
	Cancel

Your documents list will be updated with your new document.

3.3. Upload further documents

Repeat this for all the documents you need to upload to your organisation.

Content Menu <	Documents					+ >
✓ Organisation data					+ Add document	
✔ Legal address						
Vorganisation Contact Person	Please upload any relev	vant documents here.				
✓ Users 1	Registration Do	cument 1 document(s) found			+ Ade	d document 🗸 🗸
✓ Accreditations 0					Q Global Filte	er 🗙
✓ Documents 1					Q GIODAI FILLE	
	Document	File Name	User	Date/time (Brussels time)	Status	Actions
C ₂	You have 1 version of this document.	Registration document.pdf [79.16 kB]	JANSSEN Jan	19/12/2021 11:48:08	• last	
			H ∢ 1 → H			

3.4. Update organisation with added documents

Once you added all documents, finalise the document upload by clicking on the **Update** button.

If this is not done, the uploaded files will not be saved in the Organisation Registration system.

Edit My Organisation		🖪 Update
A Your form is complete, don't forg	get to save your changes.	
Content Menu <	Documents	~ >
✓ Organisation data	Documents document(s) found [79.16 kB]	document
✔ Legal address		
✓ Organisation Contact Person	Please upload any relevant documents here.	
✔ Users 1	Registration Docu	nt v
✓ Accreditations 0	Success	
✓ Documents 1	pi Q Global Filter	×
Ŭ	Document You have successfully updated organisation with ID: D 1s Status Action	IS
	E10001850 You have 1 version of this document.	
	OK OK	

After the successful update, the status column for each uploaded file is updated with a green dot. In the column **Actions** a contextual menu button is now available with the options **Download** and **Add new Version**.

The documents list is grouped by document type and has the option to search for a specific document. See List Functionalities for details.

✓ Users ①
 ✓ Legal address ✓ Organisation Contact Person ✓ Less ① ✓ Accreditation @ ✓ Document ② ✓ Nocument ③ ✓ Volume 1 version of this document() form, pdf [52.256 k8] ✓ Conformity form, pdf [52.256 k8] ✓ Accreditation @ ✓ Accreditation @ ✓ Accreditation @ ✓ Less ① ✓ Less ① ✓ Less ② ✓ Less ③ ✓ Less ④ ✓ Less ④ ✓ Less ⓐ ✓ Less ⓐ
✓ Uses ① File Name User Date/time (Brussels time) Status Actions ✓ Documents ② You have 1 version of this document. Conformity form.pdf [S22.56 k8] Status Status Actions
Constraint File Name User Date/time (Brussels time) Status Actions ✓ Documents ② Vou have 1 version of this document. Conformity form.pdf [s22.56 k8] JANSEN Jan 19/12/2021 11:55:42 el last ± +
Construint File Name User User User User Actions V Documents 2 You have 1 version of this document. Conformity form.pdf [522.56 kB] JANSSEN Jan 19/12/2021 11:55:42
document. Sizz. 56 k8] JANSSEN Jan 19/12/2021 11:55:42 • last • +
И 4 🛐 н И
Registration Document document(s) found Add document
Document File Name User Date/time (Brussels time) Status Actions
You have 1 version of this document. Registration document.pdf [79.16 kB] JANSSEN Jan 19/12/2021 11:48.08 Image: Im

4. Download documents

To download an uploaded file, select the **Download** icon in the Actions column. Follow the on-screen instructions to save or open the file.

Date/time (Brussels time)	Status	Actions
19/12/2021 11:55:42	• last	± +

5. Add new version of a document

To upload a new version of a file, select the Add new document version icon. Follow the on-screen instructions to upload a new version of the file.

Do not forget to click on **Update Organisation** afterwards to save the uploaded document(s).

Date/time (Brussels time)	Status	Actions
19/12/2021 11:55:42	• last	± +

5.1. View/download historic versions

Older versions of a document can be accessed by clicking on the blue arrow, which is available in the 1st column of each document with more than one version. They can also be downloaded as described above.

Business Plan 2 docum	nent(s) found				~	
			Q Global	Filter	Add document +	
Document	File Name	User	Date/time (hh:mm:ss)	dd-mm-yyyy Status	Actions	
You have 2 versions of this document.	Business .pdf [1.08 MB]	JANSSEN Jan	08-09-20	20 12:37:20 • last	≡ -	
	1	н < 1 > н				
Business PI	an 2 document(s) found		- Em			
	•					
				Q Global Filter	Add docu	ument +
Document	File Name	Use	er	Date/time (dd-mm-yyyy hh:mm:ss)	Status	Actions
You have 2 whis docume	versions of nt.					
	Business .pdf [1.08 MB]	ىل	ANSSEN Jan	08-09-2020 12:37:20	• last	≡ -
			ANSSEN Jan		• archived	≡.

Related articles

- OID Basic functionalities of the Organisation Registration system
- OID Check PIC
- OID How to add the Organisation Contact and Authorised Users
- OID How to register an organisation
- OID How to search for organisations
- OID How to update and delete the Organisation Contact and Authorised Users
- OID Keeping consistent organisation information between systems
- OID Manage contacts and authorised users
- OID Manage documents
- OID Modify Organisation
- OID My Organisations
- Organisation Registration Guide